

FY2013 Schedule of Debt

LEA _____ CHEROKEE CO _____

Part I

Original Amount	Year Borrowed	Anticipated Date of Liquidation	FY2013 Principal Paid	FY2013 Interest Paid	Balance remaining as of 9/30/13	Revenue and Fund Source used for payment	Description/Purpose of Debt	Lender	Interest Rate
\$ 2,554,344.90	2004	12/1/2023	\$ 117,255.55	\$ 68,819.16	\$ 1,412,852.31	2120/2120	Leveraged PSF	State of Alabama	4.129
\$ 17,870.00	2007	2/14/2013	\$ 1,515.83	\$ 178.96	\$ -	7110/7101	Gaylesville School - Tractor	Kubota Credit	7.75
\$ 7,000,000.00	2007	12/1/2037	\$ 150,000.00	\$ 289,517.50	\$ 6,705,000.00	6210/6001	Local Bond for Capital Projects	Regions Bank	4
\$ 9,440,000.00	2008	2/1/2036	\$ 215,000.00	\$ 367,111.92	\$ 8,760,000.00	6210/6001 , 1320/1320	Local Bond for Cap. Projects & Buses	Regions Bank	4.125
\$ 472,362.00	2010	1/10/2015	\$ 223,484.81		\$ -	1320/1320	Six School Buses	Generations Bank	3.95
\$ 13,721.00	2010	2/11/2014	\$ 3,430.20		\$ 1,143.60	7340/7101	Cedar Bluff School - Tractor	John Deere Credit	0
\$ 472,000.00	2010	12/15/2025		\$ 8,802.80	\$ 472,000.00	6210/6001	QSCB	State of Alabama	1.865
\$ 295,635.27	2013	2/15/2018	\$ 42,477.50	\$ 4,942.96	\$ 253,157.77	1320/6001	Three School Buses	Regions Bank	2.67
\$ 11,610.49	2013	4/3/2018	\$ 970.72	\$ 78.43	\$ 10,639.77	7110/7101	Gaylesville School - Tractor	YardCard	2.9
\$ 20,277,543.66			\$ 754,134.61	\$ 739,451.73	\$ 17,614,793.45				

Part II

Total Line of Credit	Was Line of Credit Used in FY13	FY2013 Principal Paid	FY2013 Interest Paid	Revenue and Fund Source used for payment	Lender	Interest Rate			
\$ 2,400,000.00	no			6210/6001	Regions	6			

Instructions:

If any balloon payments are scheduled, attach amortization schedule. Include both short term and long term obligations, even if obligation and repayment occurred within the same fiscal year. Include all debt of the school system, including any local school debt. If additional pages are needed, please copy as necessary.